



Subscription Form for Warrant-3 Exercise of The Tong Hua Holding Plc.(TH-W3)

Exercise Date : The Tenth Exercise Date 30 December 2024 under the term of the Warrants during the hours of 9.00 a.m. to 3.00 p.m.,

The ratio : 1 warrant : 1 ordinary share, Exercise price at Baht 1 per share

Subscription Period: From 9.00 a.m. to 3.00 p.m. during the 5 business days before each exercise date

To The Board of Directors of The Tong Hua Holding Plc. Subscription Date

Subscriber please clearly completes below.

I (Please specify type of subscriber)

Input fields for Nationality and Juristic Person status.

ID Card / Alien ID. / Passport / Company Registration No.

Name Input fields: Mr., Mrs., Miss, Juristic Person, Others, Sex, Male, Female

Address Input fields: Lane, Road, Sub-District

District, Province, Postal Code, Tel No.

Nationality, Occupation, Date of Birth (Registration Date)

Tax ID No. Type of tax payment: Non withholding tax, Withholding tax

Hereby wish to exercise warrants for subscription of the ordinary shares of The Tong Hua Holding Plc. To the following details :-

Table with 5 columns: Number of warrants to Be exercised (Units), The allotted ordinary Shares obtain (Shares), Exercise Price (Baht per share), Total Amount (Baht), Total Amount (Word). Row 1: 1.00

Payment method: Cheque, Cashier Cheque, Bank Draft, Bank Transfer. Bank, Branch, Cheque No., Date

Payable to "Subscription for shares of Tong Hua Holding Public Company Limited" (Cheques from provincial banks are not accepted in all cases)

Physical warrant delivery details: Certificate No., Number of warrants, Units

If I have been allotted the said ordinary shares, I agree to have either of the following executed (Choose only one)

Issue a share certificate for the allotted ordinary shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and arrange to have whose TSD Member No. Deposit those ordinary shares with Thai Securities Depository Co., Ltd. in accordance with the regulation of the Stock Exchange of Thailand, for securities trading account No. Name which I have with the said company.

Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit with Thailand Securities Depository Company Limited in the issuer account number 600 under my name.

Issue a share certificate for the allotted ordinary shares in my name and deliver to me within 45 days after the exercise date to the name and address specified in the share registration records which agree that I may obtain such share certificate after the Stock Exchange of Thailand has approved the listing of the Company's securities and the trading thereof in the Stock Exchange of Thailand.

I hereby agree and undertake to buy the said ordinary shares as allotted by the Company and shall not revoke this subscription. If I do not return this completed subscription form together with due payment, or such cheque/cashier cheque/bank draft has not been honored within the subscription period, I shall be deemed to have not exercised my subscription right.

Signed Subscriber



Subscription Receipt (Subscriber please also fills out the portion)

Subscription Receipt form with fields for Date, Subscription No., Name, Payment Method, Bank, and Share Certificate Issuance options.

'The company reserves the right not to deposit securities into the issuer's account. If there are indications that you may be a US individual. And will issue a securities certificate instead'